REGULATION TO AMEND REGULATION 54-101 RESPECTING COMMUNICATION WITH BENEFICIAL OWNERS OF SECURITIES OF A REPORTING ISSUER

Securities Act (R.S.Q., c. V-1.1, s. 331.1, par. (1) and (8))

1. Part 2 of the Client Response Form in Form 54-101F1 of Regulation 54-101 respecting Communication with Beneficial Owners of Securities of a Reporting Issuer is amended by replacing the words "interim financial statements" with the words "interim financial reports".

2. This Regulation only applies to periods relating to financial years beginning on or after January 1, 2011.

3. This Regulation comes into force on January 1, 2011.